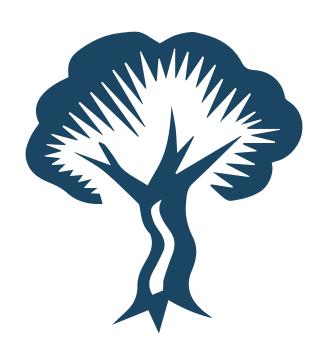
SANTA CRUZ Montessori

Educating for Peace



Annual Report 2022-2023

At Santa Cruz Montessori, we value:

Respect

Respect for our children and families, our staff, our volunteers, our school's prepared environment, for diversity, for the natural world and larger community, for Santa Cruz Montessori as a living institution.

Growth

Growth of all our students, academically, physically, emotionally and socially to reach their full promise, of parents in their understanding of Montessori principles, and of our staff members as they continue their development.

Integrity in our code of ethics and communication, our educational, administrative and policy decisions, in how we compensate our staff, in how we set our tuition and fees and conduct our fundraising, in how we manage our finances.

Openness

Openness in how we craft school policy, in accepting suggestions from our school community, in communication.

Responsibility

Responsibility for funding our programs and maintaining our school community, recruiting, training and retaining staff, for creating opportunities for parent participation, for using natural resources wisely, for meeting our school's mission, and for responding constructively to the larger community and world.

Commitment

Commitment to Montessori principles and assisting families in understanding and implementing these principles, to increase awareness and application of Montessori principles, to encourage joyful, lifelong learning, and to create a more just and peaceful world through the education of the children in our care.

Our Mission

As a Montessori learning community, we inspire life-long learning and a peaceful world by nurturing the natural development of the whole child.

















Letter from the Head of School

Dear Santa Cruz Montessori Community,

As we look back on another exciting academic year, I am filled with gratitude for the vibrant spirit and unwavering dedication that define Santa Cruz Montessori. Throughout our 58-year history, the school has consistently inspired generations of students to become self-motivated, compassionate individuals. Having been a part of this nurturing community for over two decades, I have frequently witnessed the enduring commitment to Montessori values that sets us apart.

"The task of educators is immense because human progress and world peace are in their hands."

- Maria Montessori

During a recent parent event, I once again found delight in an alumni panel of speakers, showcasing the remarkable achievements of our graduates. These alumni, along with many others from SCM, serve as true ambassadors for joyful lifelong learning, and consistently contribute positively to society. They are the voices of our future.

Within this report, you'll find the names of those who have made personal investments on behalf of our children. Our community thrives due to your support, and I treasure the relationships with every family at our school. Together, we eagerly anticipate witnessing our students learn, grow, and evolve into individuals who not only care for themselves, but also for others. They leave an incredible impact on our community and are well-prepared to embrace new challenges as they venture into the world.

The achievements and growth of the 2022-23 school year are a testament to the genuine care and collaborative effort contributed by this community. It brings me immense joy in being a part of such a loving community and I extend a heartfelt appreciation for your personal and collective investment in making a profound difference in the lives of our children.

In gratitude,

Kim Saxton / Head of School

Kim Suxton

Letter from the Board President

Dear Santa Cruz Montessori Community,

It's been a fantastic first year as Board President at Santa Cruz Montessori. As I sit and reflect on how the year went, I am proud and excited by our teachers, administrative staff, and parent volunteers. We as a community are the direct beneficiary of all this greatness and I am excited to be a part of it. I would like to take a moment to share my reflections from this past year and looking into the 2023-2024 school year and beyond.

First, under the head of the school's leadership and staff we moved through the Covid restrictions and got to a new normal for the way we handle things within our community. I was proud to see events return and the community connecting and growing. And even after Covid, the school continues to have a fiscally responsible budget with enough cash reserves to allow us to handle financial curve balls that may be thrown at us in the future. At the same time our financial picture is strong and we have been able to start some exciting projects around the Main Campus and Winston Campus this summer.

Through Covid, our Montessori teachers held strong to the goal and objective of educating our children through a scary and unprecedented time. And with our financial stability and management by the board and school leadership, we were able to match salary increases at local, publicly funded schools in the area and provide raises of 15% for teachers going into the 2023-2024 school year. Being able to do this for our teachers made me feel so proud that we as a community value and honor our fabulous educators.

In the 2023-2024 school year we are excited to work to create and develop our new strategic plan—the vision, goals, and framework for how we would like to see SCM continue to grow and evolve over the next five years. We will work with our community in a variety of ways to create and design this plan and I am excited to see what we all create together as we continue to grow SCM into the future.

With Appreciation,

Christine R McBroom

Board President, SCM Parent

CL+R MB-

Board of Directors for 2022-2023. Left to Right:

Pearl Vickers, John Haskins, Christine McBroom, Josh Blick, Eden Mendel-Holt, Nikki Legassick, Kim Saxton, Julie Parriguire, Amy Geller, Brian Heim, Mariah Lampert, Trey Garlough. Not pictured: Angela Bridi-Milligan and Chris Ohlsen





Program Stats

Enrollment
YCC: 19
Primary: 82
Lower El: 55
Upper El: 46
Jr High: 25

Staff Numbers
YCC: 7
Primary: 15
Elementary: 8
Junior High: 5

Learning Support and Program Specialists: 8

Administrative, Development, and Other Support Staff: 9



Spotlight On Our Programs

Young Children's Community

Our Young Children's Community has been created specifically for our youngest children to foster the incredible intellectual, emotional, social and physical growth occurring during this developmental phase. The community becomes a second home to our toddlers with activities that address their quest for independence within a safe and secure environment. Under the care of their guides, children experience respect, friendship and love.

"The Young Children's Community provides a unique opportunity for parents and children to learn about what it means to be forming what Dr. Montessori called the Spiritual Embryo. The will, emotions, intellect, movement and language are the foundations for life as a human being. The guides in this environment are privileged to witness the children blossom into their full potential utilizing this pedagogical approach. Supporting this monumental growth into a human of our time and place is an honor. Our youngest citizens are supported in finding their truest expression in their very own unique ways."

Elise Arevalo, Fireside Class Guide

Primary

Maria Montessori recognized the spontaneous interest that arises within the three to six year-old child. It is through the child's interest and active engagement that the love of learning arises. The guides observe and record each child's progress, knowing when to allow a child to engage with genuine interest on self-chosen activities, and when to introduce a new challenge or point of interest. Young children respond to the respect, beauty and order of their environments with joyful learning, respectful friendships and a sense of their own accomplishment.

"When you are lucky enough to stumble on to a Montessori Primary classroom, it is a day you won't soon forget. There is a thoughtfulness that fills the air, and the attention to detail is acute and beautiful. The children thrive in this environment, designed just for them. They feel it, and rise to the expectations of showing respect for the environment, each other, and working as a little community away from home. These are their first steps of being independent and figuring out how they fit in the world around them. Children in the primary level are in the midst of constructing themself as children. They have moved through toddlerhood, and now are three to six year olds. This plane of development is a critical time in forming who they are. As a primary guide for many years, I am still in awe of these little ones, and how extremely intelligent, capable, and independent they can be. Giving them room to grow, and learn through their mistakes, creates confidence, and empathy for others. Learning to take responsibility for their actions, will guide them through their life, and helping facilitate that is an honor."

Annie Morris, Monarch Class Guide

Elementary



Our elementary environments provide a place for children to continue to develop their reasoning, imagining minds. Our guides inspire elementary students as they contemplate all aspects of the world around them, the universe, and their responsibilities as part of a society. The Montessori materials bring the children into contact with the concrete means of exploring and mastering a rich curriculum. Students study the interdependence of life, the development of civilization, language and culture, and their roles as contributors to and stewards of life on Earth.

"As a Montessori educator I am constantly in awe of how our elementary

classrooms allow each child to be who they are. I admire how the classroom truly becomes a loving community, where each child has a place as an individual to be seen, heard and valued. We can then use their individual learning style to help guide them with their studies and ignite their love of leaning."

Nina Noorzad, Adobe Class Guide

"One of the greatest joys of working in elementary is getting to know each child as an individual. With this knowledge of their particular interests and strengths, we can truly inspire great work. I am always amazed at the creative ways that they show their learning and collaborate together."

Kristin Tosello, Junior Class Guide

Junior High

Wavecrest Junior High Program is designed to foster self-discipline, confidence and a supportive peer community. The staff guide the students in the classroom and in the community. Students are encouraged to be active participants in their educational process while they build a personal vision of themselves working in society. Wavecrest offers a challenging academic experience within a developmentally based approach to educating the student.

"One of the greatest joys of working with the adolescent is when I see them engaged in work that supports their individual strengths, and empowers them, allowing them to feel valued, that what they do and say matters. This is a stage of flux, between childhood and adulthood, and as adolescent guides we have the pleasure of helping them to navigate these new waters. Wavecrest is a beautiful bridge between elementary and high school, a capstone to their journey through Montessori. Our work here is to not only facilitate learning within our curriculum, but to also build on the strengths of the adolescent, encouraging them to engage in critical thinking, exploration, and supporting their choice in work of interest. Through a prepared environment that stretches far beyond our individual classrooms, we provide experiences and tools to help them realize their interests and work

we provide experiences and tools to help them realize their interests and work towards their goals beyond their years with us. It is a privilege to be a part of their journey.

Angela Bridi-Milligan, Wavecrest Director & Humanities Guide



Santa Cruz Montessori embraces all people and recognizes

the richness, complexity, and depth of an individual's race, ethnicity, gender, sexual orientation, family constellation, socioeconomic status, age, religion, or physical and mental abilities. Diversity is a core value, central and indivisible from our mission to guide and nurture the natural unfolding of the whole person.

Our Diversity, Equity, and Inclusion Committee works to make our Montessori curriculum anti bias and anti racist. We are interested in supporting our children to be aware of and engage in dialogue about systemic injustices in the world.

Being able to perceive the needs of others, knowing when to suppress one's own needs for the good of others, and knowing when to assert one's own needs emerge naturally in a Montessori classroom.

We embrace all of the places and backgrounds which our students and families contribute to our school community.

Languages

Spoken Swedish

at Home

Deutsch

Afrikaans

Russian

Farsi

Italian 9

Chinese ©

Morgan Hill

Freedom

Watsonville

loss Landing

Castroville

San Martin

Aromas

Prunedale

Number Of
Households

50 Aptos

Santa Cruz
Midtown/Live Oak

29 Soquel Moods
State Park

Watsonville/La Selva/

Boulder Creek

Ben Lomond

Scotts Valley

Santa Cruz

Corralitos
Capitola

Santa Cruz West SideSanta Cruz West Side

Scotts ValleySummit/Santa Cruz Mountains Davenport

FeltonUCSC

1 Salinas

Where Our Families Come From

Gilroy

The Annual Drive supports

supplemental classroom materials and supplies, staff professional development, and facility improvement. It allows us to create the best supportive environment for our students.

This school year it allowed us to have a range of professional development for our staff. Including launching the year with Britt Hawthorne for her anti-racist and anti-bias training. This included a day training for staff as well as a training for the board of directors at the board retreat at the start of our school year. It is one of the many ways our staff focuses on continuing growth and development.

"Embracing your children's curiosity will support them in becoming open-minded, science-driven, and empathic. Differences do not divide us; it's our fear and unfair treatment of differences that do. It's always important to stress that there's not a superior characteristic, and it's never okay to treat others unfairly because of their differences."

- Britt Hawthorne



Annual Drive Donors 2022-2023

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Larry Abitbol & Shannon Durham Stan & Lynne Abraham Absolute Auto Glass Sybil Albrecht Lewis & Art Lewis Juana Alfaro **Amarante Family** Anonymous **Antonakos Carlson Family** Apple Matching Gifts **Athenour Family** Colleen Ayotte Family **Baldacci Family** Barker Cappelloni Family **Blick Family** Mark Block & Gretchen Allison Bridges Luciano Bridi Patricia Bridi Bridi Milligan Family Thomas & Constance Broz **Dave Bunton** Calzetta Family Campbell McDade Family Bruce Christopher & Christy Hertzberg Cisco Matching Gifts Anne Clunan Family Kevin & Kimberlee Collier Community Foundation of Santa Cruz County Cathy Conley & Bill Merikallio Robert & Patricia Craig Stacy Craig **Crawford Family Cross Huang Family Daoud Tholmer Family** Della Davis **DeNike Family** deSieyes Family deSieyes Null Family Michael Destro **Diener Family** DiPiero Family

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Family

Annual Drive Donors 2022-2023

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Moss Family

Carolyn Myoraku

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Netflix Matching Gifts

Novick Family

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Witte Familly **Wulf Destro Family**





Thank you for all of our donors who helped us reach 117% of our Annual Drive goal this year and 129% of our Tuition Assistance Drive goal!



Over \$93,000 Donated to Annual Drive



\$284.000

Operating Reserve

\$500,000



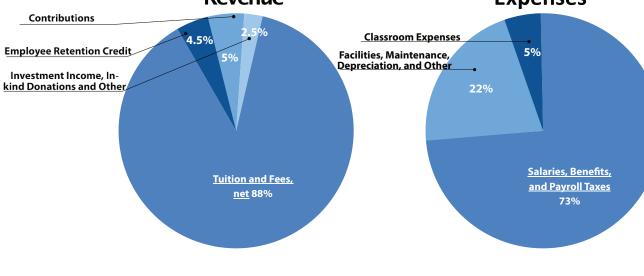
Tuition Assistance Endowment ended the year at over

Fund ended at over

Financial Report

Statement of Financial Position Information	June 30, 2023	June 30, 2022
Assets		
Total current assets	\$3,255,607	\$2,256,095
Property and equipment, net	\$6,232,793	\$6,319,204
Endowment principal and investments	\$697,141	\$682,909
Total assets	\$ 10,185,541	\$ 9,258,208
Liabilities		
Total current liabilities	\$434,337	\$440,683
Total long-term liabilities	\$4,031,102	\$4,200,017
Total liabilities	\$4,465,439	\$4,640,700
Net Assets		
Without donor restrictions	\$5,085,026	\$3,991,224
With donor restrictions	\$635,076	\$626,284
Total liabilities & net assets	\$ 10,185,541	\$9,258,208
Statement of Activities Information	Fiscal Year Ended June 30,	
	2023	2022
Revenue		
Gross tuition & fees	\$ 6,562,301	\$ 6,324,880
Less: tuition assistance discount on tuition & fees	\$(1,267,697)	\$(1,356,241)
Net tuition & fees	\$5,294,604	\$4,968,639
Contributions	\$289,651	\$314,476
Paycheck Protection Program loan forgiveness	-	\$149,675
Employee retention credit	\$278,524	-
Investment income, in-kind donations and other	\$156,973	\$(12,973)
Total revenue	\$6,019,752	\$5,419,817
Expenses		
Academic program	\$ 3,864,138	\$3,510,185
Management and administration	\$910,867	\$931,252
Fundraising	\$142,153	\$168,704
Total expenses	\$4,917,158	\$4,610,141
Change in net assets	\$ 1,102,594	\$809,676

Fiscal Year Ended June 30, 2023 Revenue **Expenses**





Arts and Classroom Enrichment Donors 2022-2023

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DiPiero Family Robert & Michelle Dixon Paul & Maureen Draper Eirich Family

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Holt Mendel Family

Healthy Beginnings Montessori

Jensen Family Johnston Viotti Family Kantek Family Martina Ersunay **Kato Family**

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Hannah Wallis Family Waluk Benoit-Bird Family Kathleen & Robert Warfield

Wonderland Toys Wulf Destro Family

Tuition Assistance Donors 2022-2023

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Lansing Family

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McBroom Family

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Trey Garlough & Julie

Amy Geller Family

Michael & Lisette Gerald-Yamasaki

Glazowski Mallory Family

Godsy Family

Google Matching Gifts

Greene Shipman Family

Gunter Ross Family

Haley Family

Barbara & John Harker

Haskins Family

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Hendrix Family

Taylor Holter

Hughes Family

Cristina Intintoli

Tami Kinna

Julie Parraquirre Kayser Larson Family Nico Peruzzi & Ann Bolger

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Gregory Timm

Kate Green Tripp Family

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Kathleen & Robert Warfield

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Average award received

Of families received tuition assistance

Support going to single parent households

All Campaigns by the Numbers

Diener Family

Donors

donors have given for years

Gifts sizes ranged from\$**1.00** to \$30,000

In Corporate Matches from: Apple Juniper Networks

- Cisco
- Google
- Netflix

Tuition Assistance strengthens SCM for everyone. It allows us to keep our programs at full enrollment and balanced by age and gender. It improves our economic diversity so that the school can better reflect our community. Tuition Assistance also helps to retain our SCM families, which stabilizes our learning environments and keeps friends together.



Featured Alumni Mara Peruzzi

Mara graduated in the Wavecrest class of 2015. She currently is a Visual Arts Major at UC San Diego.

My Montessori education began when I was almost 3 years old at San Jose Montessori School. Then I began at Santa Cruz Montessori in 1st grade in the Seguoia classroom, moving on to Cypress, and finally to Wavecrest. and I had the opportunity to After graduating from Wavecrest, I transitioned into Mount bring my black and white Madonna High School in Watsonville where I excelled in volleyball and in my classes. Since then, I've been wrapping up my final semester at the University of San Diego where I was the President of the Women's Club Volleyball Team and Italian Club. I will be graduating with a BA in Visual Arts and two Minors in Psychology and Italian Studies. I'm looking forward to the opportunity to explore jobs in the creative industry and eventually apply for a Master of Fine Arts within the next couple of years.

My passion for art began in my early Montessori education. I remember standing at the paint aisle for hours, learning how to write in cursive, and how to sew and weave yarn into small purses. In Sequoia, I loved making booklets on lessons like the parts of a flower, and decorating my journal with hand-drawn borders; in Cypress, I took pride in writing a story and crafting a fuzzy blue cover with the title embroidered in yellow string; in Wavecrest, I designed the yearbook cover for my 7thgrade year, and then with my best friend Natalie Walker for second semester of my Freshman year, I felt stuck about 8th-grade. Because I had the freedom to choose what I spent my time doing at SCM, I was able to nurture this creative talent inside of me.

As I began college, I was excited to pursue a liberal arts education to engage in multiple subjects. One of my favorite classes this March was an interdisciplinary class called "The Desert Sublime," which integrated



the subjects of Philosophy and Geology. It included a 3night trip to Death Valley film camera to shoot photos. For my final project, I combined these subjects in a discussion on whether the method of black-and-white



film photography was able to effectively capture the element of the "sublime" in the desert.

Being exposed to an array of experiences at SCM allowed me to investigate my interests and thrive in multiple subjects. Some fond memories I have are of the overnight camping trips at WOLF Camp doing teambuilding games, playing a lead role in our 6th-grade production of An Odyssey, and learning how to take care of the farm animals, harvest fresh produce, and cook lunch at Live Earth Farm every Thursday. I loved having different activities to express myself while building lasting friendships. To keep my options open in college, I enrolled with an Undeclared major. After COVID-19 during the which subject to pursue and chose Psychology as a major. It wasn't until I reflected on my Montessori journey that I

> realized I was meant to pursue a creative direction. I am grateful for my Montessori education because it continues to guide me as I embark on my post-college journey.

> After completing a semester abroad in Rome last Spring 2022, my love

for graphic design blossomed. I enrolled in a Corporate completed an hour-Identity and Branding class, and it was pivotal to my journey as a designer. In this three-hour class, I was tasked with completing a semester-long brand identity project for the famous Piazza Venezia – along with some cappuccino breaks in between at local Roman cafes... I'll never forget going onsite to the piazza, climbing the stairs to take the elevator up to the roof of the Victor Emmanuel II monument, and gazing down at a bird's eye view of the bustling roundabout before me. I observed the traffic patterns and sketched the movement of cars, vespas, pedestrians, and bicyclists as they made their way across the city. This inspiration not only drove the creation of my logo for this assignment but also ignited my excitement for creative problem-solving; channeled the observational skills that I fostered in my because we had created lasting relationships. Thanks early education at SCM. Recently, I have completed network, and I have also been establishing myself as an artist, where I cut paper with an X-Acto knife to create 2-dimensional and 3-dimensional works as my primary medium.

This summer, after writing a grant proposal, I was selected out of a competitive applicant pool to complete a 10-week student-led creative project under the mentorship of an art professor. It was this opportunity that shaped my direction as an artist and acted as the basis for my Visual Arts Senior Thesis Exhibition that I completed last month. I titled my show Befriending Change: From Hyper-fixation to Flow may not gravitate towards at first. Don't be afraid to try and centered it on the Buddhist principle of impermanence which asserts that everything is always



fluctuating and changing and has a beginning and an end. Under the mentorship of an art advisor, I installed eight pieces of work in a gallery space on campus, wrote a thesis paper, and

long oral defense among faculty and peers. (Check out my website for more information: https:// maraperuzzi. myportfolio.com/).

It is worth noting that the close



relationships I had with teachers at SCM aided me in establishing lasting connections with professors in college, whether they were in my major, or beyond. For my thesis, I was happy to have my Italian professor and Philosophy professor visit my art exhibition to the small class sizes, I've been able to make lasting graphic design work as a freelancer within my personal connections in our senior studios with other art majors as well. SCM's small class sizes with multiple grades in one classroom have continued to inspire me to mentor others and nurture a humanitarian aspect in my character.

> In general, my Montessori education helped me form and embrace who I am as a person; the education I received will continue to aid me in my success as a young professional, wherever opportunities may lead me. For students at SCM today, I would encourage you to dive into the subjects you love, while also creating room for subjects that you something new and step out of your comfort zone!





Santa Cruz Montessori Wavecrest Class of 2023







Ada Geller



Elsa Gellert



Ananda Haskins



Hannah Herrick





Hikari Levig



Bethany Mansfield



Claire Nordahl



Milana Wilson

We wish these students the best of luck at all of the schools they are attending: Soquel High School, Delta High School, Santa Cruz High School, and Kirby

Wavecrest Through the Year

































We're So Grateful!

Thank you for all of your support!

Each year, Santa Cruz Montessori depends on fundraising campaigns to fully fund our programs. Like most independent schools, SCM charges less in tuition than actual costs. The school's tuition generally covers about 92% of expenses. The balance is made up each year through generous donations to our fundraising campaigns.



We are so grateful and proud of our community of parents, staff, directors, alumni, grandparents, friends and community supporters who give so generously each year to support our school. Your commitment to Santa Cruz Montessori is an inspiration. We thank

In addition to the funds that support our programs we appreciate all of the hours parents, family members have contributed to our program this school year. Over 250 loads of laundry, over 210 grocery and snack trips, 10 nights supporting elementary camping trips, countless going outs, setting up for the Arts Auction, Harvest Festival, and supporting all of the events throughout the year!

Plus parents have supported the growth and engagement of their students by working on their own learning at the following parent development events:

- Social/Emotional Thinking—Mindfulness, Conflict Resolution, and Social Thinking
- Montessori Theory: Independence/Responsibility, Going Outs, and Planes of Development
- Screenagers: Growing up in the Digital Age Film Screening
- Montessori Curriculum and Lesson Examples
- Supporting Toilet Independence
- Montessori in the Home
- Planes of Development/Importance of the 3rd Year
- Development of Language in the Primary Community

Overall, we're had over **2300 hours** of community engagement and support for 2022-2023!

Thank you to all of the committees!

- · Development Committee
- Community Support & Social Events Committee
- · Finance Committee
- Yearbook Committee

Thank you to all of our 2022-2023 Classroom Ambassadors!

- Hannah Biss
- Caroline Montgomery
- Lola Destro
- Anne Kato
- Kevin High
- Stephanie Midgley
- Rory McBroom
- · Eden Mendel Holt
- Heidi Nyburg
- Jamie de Sieyes
- Allison Haley
- Sita Shapiro
- Sara Hendrix
- Amy Geller
 - · Deauna Mansfield
 - Courtney Pantos

Thanks to all of our staff from the 2022-2023 School Year

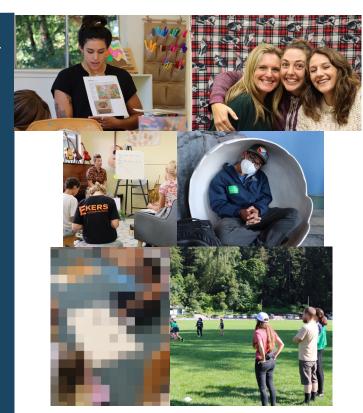
Alaya Davila Angela Bridi-Milligan Angela Henrickson Annie Morris Barbara Harker Cassandra Steele Chris Nestlerode Christy Hertzberg Cristina Intintoli Dalila Leon Danieka Erasmus

Danit Christensen Elise Arevalo **Emily Lansdale** Flor Chavez Gabi Ibarra Jenny Taskey Jill Matthies John McGuffin Juana Alfaro Julie Parraguirre Julie Patterson

Karina Chavez Sixtos Kathy Warfield Kim Miles Kim Saxton Kristen Hutson Kristin Tosello Leonor Medina Lizzy Miller Madison Gillen Martina Erusnay Mariah Lambert McKenzie Martinez Sophie Davenport Stacy Craig **Taylor Holter** Victoria Frichner Avery Aquilanti Dave Bunton Amanda Crawford **Pearl Vickers** Adrienne Stateler **Braydon Booher**

2022-2023 Staff Professional Development

- Adolescent AMI Training
- Social Thinking Training
- AMI Elementary Training
- Crisis Management Training and Consultation
- Whole School Leadership Class
- Positive Discipline Training
- AMI 29th International Montessori Congress in Thailand for 3 head guides
- Building an Equitable Holiday Approach
- Practical life in the Toddler Environment
- Structured literacy-focused Teacher Training
- Brit Hawthorne Anti-Racist and anti-bias training and materials for all staff and board members
- **CPR/First Aid Training**
- Pickling/Fermentation Class for the Wavecrest Farm Stand



Melissa McGuffin

Melissa White

Michelle Dixon

Mikayla Kraatz

Molly Di Piero

Nina Noorzad

Patty Stone

Regina Radan

Nisan O'Connor

Michael Ann

Jacobson

We are so grateful to the many generous donors who supported Santa Cruz Montessori during the fiscal year of July 1, 2022 through June 30, 2023. Every effort has been made to ensure the accuracy of the information and listings in this report. Please accept our sincere apologies for any errors or omissions. Please bring oversights to the attention of the SCM Development Office.



Ways To Give

Give In Person

Drop off your tax-deductible donation at the main office or the Development office.

Donate By Mail

Mail your donation to Santa Cruz Montessori, 6230 Soquel Drive Aptos, CA 95003

Give Online

Make a credit card donation at <u>scms.ejoinme.org/donations</u>. Gifts may be made all at once, or may be scheduled for recurring payments.

Make a Pledge

Contact the Development office or use the online pledge form at scms.org/pledge to make a pledge. Payments can be made any time during our fiscal year, July 1- June 30.

Gifts of Securities

Gifts of stocks and other appreciated assets may result in additional tax advantages to the donor. A number of our larger Annual Drive and Capital Campaign gifts come in this form. Contact the Development office if you wish to learn more.

Endowment

Gifts to endowment are a way to invest in the future of Santa Cruz Montessori. The principal of these gifts remains intact, and can grow over time, while a portion of the earnings on the endowment can be used to support school programs and needs. SCM currently has a Tuition Assistance Endowment Fund. Endowment gifts can be given to the Tuition Assistance Endowment Fund, or you may contact the Development office if you have an interest in establishing a new endowment fund.

Gifts-in-Kind

Items or professional services that are necessary to the operation and advancement of the school are considered gifts-in-kind. Past gifts include auction items, computer software, and services such as architectural planning. Gifts-in-kind are appreciated throughout the year.

Matching Employer Gifts

Check with your employer to see if they have a matching gift program for charitable donations.

Planned Giving

Bequests are the simplest of planned gifts. By naming Santa Cruz Montessori in your will, you can make a gift which ensures the future of our school. Bequests can be placed into endowment so that their impact is a legacy to the future. Please notify the Development office if you want to include Santa Cruz Montessori in your will.

For more information, contact the Development office. dev@scms.org - (831)465-7683 - Tax ID# 94-1573507